

Almond Industry Position Report

JANUARY 2019

2018-2019 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2018-2019</u>	<u>2017-2018</u>	<u>% Change</u>
		<u>08/01 - 01/31</u> <u>Kernel Wt.</u>	<u>08/01 - 01/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2018	359.0	359,012,851	398,677,112	-9.95%
2. Crop Receipts to Date	2,450.0	2,251,393,160	2,242,586,076	0.39%
3. [2% Loss and Exempt]	(49.0)	(45,027,863)	(44,851,722)	
4. New Crop Marketable (2-3)	2,401.0	2,206,365,297	2,197,734,354	0.39%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,760.0</u>	<u>2,565,378,148</u>	<u>2,596,411,466</u>	-1.20%

Shipments by Handlers

7. Domestic	792.0	368,206,745	355,876,944	3.46%
8. Export	<u>1,608.0</u>	<u>848,821,952</u>	<u>876,286,598</u>	-3.13%
9. Total Shipments	2,400.0	<u>1,217,028,697</u>	<u>1,232,163,542</u>	-1.23%
10. Forecasted Carryout	<u>360.0</u>			
11. Computed Inventory (6-9)		<u>1,348,349,451</u>	<u>1,364,247,924</u>	-1.17%

Commitments (sold, not delivered)**

12. Domestic		249,080,303	252,782,472	-1.46%
13. Export		<u>289,568,062</u>	<u>348,839,107</u>	-16.99%
14. Total Committed Shipments		<u>538,648,365</u>	<u>601,621,579</u>	-10.47%
15. Uncommitted Inventory (11-14)		<u>809,701,086</u>	<u>762,626,345</u>	6.17%

**Handlers reporting commitments represent 96% of the 2017/2018 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2018-2019 Crop Year		2017-2018 Crop Year		
		01/01 - 01/31	08/01 - 01/31	01/01 - 01/31	08/01 - 01/31	
<u>DOMESTIC</u>	Shelled	47,942,769	240,938,530	38,769,556	224,461,757	
	Manufactured	26,813,141	154,662,992	24,429,215	144,449,884	
	Products	540,627	2,648,913	634,291	3,512,391	
	Inshell	125,064	2,170,657	230,404	3,791,125	
	(Interhandler Transfers)	(6,675,199)	(19,827,981)	(1,315,540)	(7,593,378)	
	(Industry Purchases)	<u>(3,451,078)</u>	<u>(12,386,366)</u>	<u>(2,564,183)</u>	<u>(12,744,835)</u>	
	Total:	<u>65,295,324</u>	<u>368,206,745</u>	30%	<u>60,183,743</u>	<u>355,876,944</u> 29%
<u>EXPORT</u>	Shelled	104,982,341	538,389,081	101,405,500	536,162,904	
	Manufactured	11,915,453	72,180,318	10,837,114	73,376,325	
	Products	99,770	954,978	225,125	757,627	
	Inshell	<u>27,313,870</u>	<u>237,297,575</u>	<u>20,851,758</u>	<u>265,989,742</u>	
	Total:	<u>144,311,434</u>	<u>848,821,952</u>	70%	<u>133,319,497</u>	<u>876,286,598</u> 71%
<u>NET SHIPMENTS</u>		<u>209,606,758</u>	<u>1,217,028,697</u>	100%	<u>193,503,240</u>	<u>1,232,163,542</u> 100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>396,796</u>	<u>7,104,567</u>		<u>3,401,943</u>	<u>7,719,895</u>

Global Percent Total Shipment	2018/19 vs. 2017/18 YTD +/-	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD					
		Current Month - January, 2019		August 1 through January 31, 2019		Current Month - January, 2018		August 1 through January 31, 2018		Current Month - January, 2017		August 1 through January 31, 2017		Current Month - January, 2016		August 1 through January 31, 2016			
		SHELLED 81%	NKW INSHELL 19%	Month TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	YTD TOTAL 100%	SHELLED 84%	NKW INSHELL 16%	Month TOTAL 100%	SHELLED 70%	NKW INSHELL 30%	YTD TOTAL 100%	SHELLED 84%	NKW INSHELL 16%	Month TOTAL 100%	SHELLED 70%	NKW INSHELL 30%	YTD TOTAL 100%
		WESTERN EUROPE																	
	2%	1,884,097	0	1,884,097	11,081,519	0	11,081,519	3,367,900	0	3,367,900	10,916,600	0	10,916,600						
	-18%	396,018	0	396,018	3,826,118	0	3,826,118	968,000	0	968,000	4,683,350	0	4,683,350						
	215%	88,000	0	88,000	277,425	0	277,425	0	0	0	88,000	0	88,000						
	-5%	3,239,126	0	3,239,126	15,540,646	17,474	15,558,120	3,995,836	0	3,995,836	16,333,852	17,010	16,350,862						
	-22%	9,611,141	0	9,611,141	52,347,113	67,597	52,414,710	13,683,615	0	13,683,615	66,771,722	0	66,771,722						
	-4%	1,012,000	0	1,012,000	5,582,640	110,615	5,693,255	927,450	0	927,450	5,864,093	41,424	5,905,517						
	-12%	6,041,000	271,939	6,312,939	31,203,516	1,004,175	32,207,691	7,138,602	307,988	7,446,590	35,140,102	1,656,364	36,796,466						
	27%	6,937,566	0	6,937,566	35,994,742	0	35,994,742	4,964,089	0	4,964,089	28,403,645	0	28,403,645						
	-19%	450,808	0	450,808	3,018,658	0	3,018,658	455,000	0	455,000	3,719,630	0	3,719,630						
	-19%	131,100	0	131,100	1,486,100	0	1,486,100	387,000	0	387,000	1,838,450	0	1,838,450						
	-5%	17,305,458	97,471	17,402,929	92,050,890	896,881	92,947,771	18,757,261	30,600	18,787,861	97,339,546	833,386	98,172,932						
	-8%	782,400	0	782,400	3,159,294	0	3,159,294	1,088,000	0	1,088,000	3,415,550	0	3,415,550						
	33%	437,950	0	437,950	2,279,425	0	2,279,425	300,000	0	300,000	1,708,500	0	1,708,500						
	-15%	4,005,696	0	4,005,696	16,812,280	0	16,812,280	3,416,628	0	3,416,628	19,862,704	0	19,862,704						
	-7%	52,356,360	369,410	52,725,770	274,970,521	2,096,742	277,067,263	59,474,690	338,588	59,813,278	296,772,453	2,578,959	299,351,412						
		CENTRAL/EASTERN EUROPE																	
	-3%	219,950	0	219,950	1,259,950	0	1,259,950	176,000	0	176,000	1,304,000	0	1,304,000						
	7%	44,000	0	44,000	1,363,800	0	1,363,800	124,000	0	124,000	1,271,050	0	1,271,050						
	-15%	88,000	0	88,000	968,000	0	968,000	220,000	0	220,000	1,142,900	0	1,142,900						
	-23%	1,143,253	0	1,143,253	4,171,733	22,500	4,194,233	924,000	0	924,000	5,403,200	63,347	5,466,547						
	0%	176,000	0	176,000	762,000	0	762,000	0	0	0	0	0	0						
	-33%	300,000	0	300,000	1,294,000	0	1,294,000	257,000	0	257,000	1,899,950	31,316	1,931,266						
	13%	352,000	0	352,000	2,593,450	0	2,593,450	484,000	0	484,000	2,287,000	0	2,287,000						
	22%	676,000	0	676,000	2,667,040	0	2,667,040	250,400	0	250,400	2,191,800	0	2,191,800						
	-10%	80,000	0	80,000	416,000	0	416,000	125,000	0	125,000	463,000	0	463,000						
	38%	264,000	0	264,000	482,000	0	482,000	0	0	0	348,350	0	348,350						
	57%	308,000	0	308,000	1,471,800	0	1,471,800	196,000	0	196,000	1,812,500	122,400	1,934,900						
	-1%	3,871,203	0	3,871,203	18,197,373	22,500	18,219,873	2,886,400	0	2,886,400	18,153,750	217,063	18,370,813						
24%	-7%	56,227,563	369,410	56,596,973	293,167,894	2,119,242	295,287,136	62,361,090	338,588	62,699,678	314,926,203	2,796,022	317,722,225						
		MIDDLE EAST																	
	106%	190,250	888	191,138	826,250	11,539	837,789	114,000	0	114,000	398,014	8,841	406,855						
	18%	176,000	0	176,000	680,500	0	680,500	88,000	0	88,000	577,000	0	577,000						
	76%	436,000	0	436,000	612,000	0	612,000	72,000	0	72,000	348,000	0	348,000						
	28%	1,534,250	31,500	1,565,750	6,066,950	951,342	7,018,292	990,050	53,183	1,043,233	5,948,385	149,042	5,497,427						
	17%	1,547,750	14,200	1,561,950	5,722,750	188,530	5,911,280	802,000	47,925	849,925	4,634,525	408,321	5,042,846						
	43%	820,750	0	820,750	2,251,950	0	2,251,950	472,500	0	472,500	1,564,725	15,429	1,580,154						
	17%	1,188,000	0	1,188,000	4,242,600	0	4,242,600	264,000	0	264,000	3,625,525	3,390	3,628,915						
	111%	306,000	0	306,000	1,614,317	0	1,614,317	0	0	0	763,500	0	763,500						
	50%	3,026,500	30,436	3,056,936	11,748,050	280,136	12,028,186	1,977,500	150,104	2,127,604	7,637,500	372,967	8,010,267						
	-40%	3,729,291	2,619,267	6,348,558	12,396,091	9,114,565	21,510,656	3,634,075	1,065,471	4,699,546	14,126,319	21,804,062	35,930,381						
	18%	9,556,728	726,066	10,282,794	40,803,978	5,129,942	45,933,920	4,673,650	633,110	5,306,760	31,636,103	7,376,141	39,012,244						
	2%	22,555,519	3,422,357	25,977,876	87,034,436	15,676,054	102,710,490	13,287,775	1,949,793	15,237,568	70,746,396	30,138,193	100,884,589						
		NORTH AFRICA																	
	1,196%	396,000	0	396,000	2,857,000	0	2,857,000	220,000	0	220,000	220,380	0	220,380						
	130%	502,200	66,206	568,406	1,663,200	221,097	1,884,297	220,000	68,190	288,190	732,000	86,190	818,190						
	48%	72,000	0	72,000	380,000	0	380,000	0	0	0	256,000	0	256,000						
	243%	1,055,200	0	1,055,200	2,859,200	0	2,859,200	349,950	0	349,950	833,950	0	833,950						
	254%	2,025,400	66,206	2,091,606	7,891,400	221,097	8,112,497	833,950	100,140	934,090	2,176,335	118,140	2,294,475						
		SUB-SAHARAN AFRICA																	
	-14%	706,565	0	706,565	2,614,519	0	2,614,519	492,100	0	492,100	3,036,190	0	3,036,190						
	-12%	738,065	0	738,065	2,780,019	0	2,780,019	492,100	0	492,100	3,151,940	0	3,151,940						
	7%	25,318,984	3,488,563	28,807,547	97,705,855	15,897,151	113,603,006	14,613,825	2,049,933	16,663,758	76,074,671	30,256,333	106,331,004						
9%		Total MIDDLE EAST/AFRICA																	

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD +/-	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD			
			Current Month - January, 2019				August 1 through January 31, 2019				Current Month - January, 2018				August 1 through January 31, 2018			
			SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	SHELLED	NKW INSHELL	YTD TOTAL	100%	SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	100%	SHELLED	NKW INSHELL	YTD TOTAL
	-3%	TOTAL EXPORTS	116,997,564	27,313,870	144,311,434	611,524,377	237,297,575	848,821,952	112,467,739	20,851,758	133,319,497	610,296,856	265,989,742	876,286,598				
30%	3%	TOTAL DOMESTIC		65,295,324	65,295,324		368,206,745	60,183,743						355,876,944				
100%	-1%	GRAND TOTAL SHIPMENTS		209,606,758	209,606,758		1,217,028,697	193,503,240						1,232,163,542				



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2018 through January 31, 2019

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	86,970,539	86,468,268	1,808,344	3.86%	2.09%
Avalon	8,094,541	7,937,583	278,306	0.36%	3.51%
Butte	82,668,742	83,502,071	1,154,370	3.67%	1.38%
Butte/Padre	204,296,065	204,666,864	2,182,922	9.07%	1.07%
Carmel	127,799,978	125,760,931	1,437,651	5.68%	1.14%
Carrion	224,567	224,519	3,000	0.01%	1.34%
Folsom	991,059	1,024,814	26,669	0.04%	2.60%
Fritz	116,186,351	115,147,142	1,571,526	5.16%	1.36%
Independence	108,943,008	107,944,637	1,810,634	4.84%	1.68%
Livingston	4,206,344	4,237,375	85,523	0.19%	2.02%
Marcona	853,743	768,467	10,673	0.04%	1.39%
Merced	34,861	121,569	2,838	0.00%	2.33%
Mission	8,165,755	8,466,840	79,524	0.36%	0.94%
Mixed	39,500,740	52,354,577	2,936,845	1.75%	5.61%
Mono	230,959	221,986	3,360	0.01%	1.51%
Monterey	396,909,166	393,886,498	5,959,491	17.63%	1.51%
Morley	646,792	633,933	9,093	0.03%	1.43%
Neplus	474,230	438,804	8,610	0.02%	1.96%
Nonpareil	887,021,727	889,923,224	16,867,700	39.40%	1.90%
Padre	28,989,772	29,012,018	134,717	1.29%	0.46%
Peerless	2,360,385	2,340,601	14,058	0.10%	0.60%
Price	27,299,333	26,533,851	235,836	1.21%	0.89%
Ruby	2,626,515	2,608,152	56,508	0.12%	2.17%
Savana	283,264	212,275	6,127	0.01%	2.89%
Sonora	25,091,501	24,775,865	613,268	1.11%	2.48%
Supareil	5,811,687	5,785,193	126,301	0.26%	2.18%
Thompson	205,997	223,535	4,182	0.01%	1.87%
Tokyo	380,555	380,556	3,510	0.02%	0.92%
Winters	5,226,717	5,191,630	128,062	0.23%	2.47%
Wood Colony	71,149,887	71,031,703	1,055,407	3.16%	1.49%
Major Varieties Sub Total	<u>2,243,644,780</u>	<u>2,251,825,481</u>	<u>38,615,055</u>	<u>99.66%</u>	<u>1.71%</u>
Minor Varieties Sub Total	<u>7,748,380</u>	<u>3,616,996</u>	<u>63,977</u>	<u>0.34%</u>	<u>1.77%</u>
Grand Total All Varieties	<u>2,251,393,160</u>	<u>2,255,442,477</u>	<u>38,679,032</u>	<u>100.00%</u>	<u>1.71%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-0.3%	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06
September	-0.7%	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04
October	6.7%	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38
November	5.1%	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94
December	0.8%	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88
January	8.5%	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12
February			53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45
March			63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90
April			73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27
May			66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25
June			62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68
July			59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53
Total	3.47%	368.21	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68	449.50

Export	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-14.0%	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69
September	-15.2%	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24
October	-2.0%	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67
November	3.6%	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52
December	-3.5%	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60
January	8.2%	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00
February			136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05
March			130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41
April			103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40
May			92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72
June			94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08
July			83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55
Total	-3.13%	848.82	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93

Net	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-8.5%	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76
September	-11.4%	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28
October	0.3%	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05
November	4.0%	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46
December	-2.4%	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48
January	8.3%	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11
February			190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50
March			193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32
April			176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68
May			158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97
June			156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77
July			143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08
Total	-1.23%	1,217.03	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46